

# Rental Worksheet

**#1**

**#2**

**#3**

PROPERTY LOCATION (Include entire address )				
DATE STARTED AS A RENTAL				
RENTAL TYPE (EX. Vacation, Residential, Multi-Family Dwelling, 7 day or less Rental, Timeshare, business Property, etc)				
PROPERTY TYPE (Condo, Townhouse, Coop, Detached Home, Apartment Bldg, Commercial Property, etc.)				
ENTITY TYPE (Ex. LLC, Partnership , Individual, etc)				
COST of PROPERTY	Building	\$	\$	\$
	Land	\$	\$	\$
FAIR MARKET VALUE of PROPERTY when rental period began (if different than cost) (only complete if first year as a rental)	Building	\$	\$	\$
	Land	\$	\$	\$
OWNERSHIP % (if multiple owners)				
TENANT OCCUPANCY%(IF MIXED USE PROPERTY)				
# HOURS involved with rental	Rental			
	Personal use			
	Vacant			
MATERIAL PARTICIPATION				
# HOURS involved with rental	Management co			
PURCHASED or SOLD in Current Year - Enter date				

RENTAL INCOME for year (add security deposit)	\$	\$	\$
<b>RENTAL EXPENSES:</b>			
Advertising	\$	\$	\$
Association Dues	\$	\$	\$
Auto & Travel	\$	\$	\$
Cleaning & Maintenance	\$	\$	\$
Commissions	\$	\$	\$
Gardening	\$	\$	\$
Insurance	\$	\$	\$
Legal & Professional	\$	\$	\$
License &Permits	\$	\$	\$
Management fees	\$	\$	\$
Mortgage interest ONLY	\$	\$	\$
Other interest	\$	\$	\$
Painting & Decorating	\$	\$	\$
Pest control	\$	\$	\$
Plumbing & Electrical	\$	\$	\$
Repairs	\$	\$	\$
Real Estate taxes	\$	\$	\$
Supplies	\$	\$	\$
Telephone	\$	\$	\$
Trips to Inspect Property	\$	\$	\$
Utilities	\$	\$	\$
		\$	

FIXED ASSETS (Provide Cost and Purchase Date) (EX. Furniture, Appliances, Equipment & Improvements)			
	\$	\$	\$
	\$	\$	\$

If 1st year with our firm, provide a depreciation schedule for all property purchased prior to this tax year.